

Your updated Fund Value and Allocation details are just an SMS away.
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TOP UP FORM

(Kindly fill in BLOCK LETTERS only)

Registration No. 109

Policy No/ Application No :

Date:

Name of the Policy Owner
Mandatory

Title First Name Middle Name Surname Mandatory

Current Address
Mandatory

City State Pin Code

Telephone No. Update (O) STD code Mobile No. Update
Mandatory

Telephone No. Update (R) STD code E-mail Update

Top Up Payment Details

a. Amount paid : Rs. ☐ Cash ☐ Cheque/ DD

Rupees In words :

b. Payment details :

Cheque/ DD No Dated Drawee Bank & Branch

Strike off whichever not applicable.

Please read all instructions before signing the form:

- Please refer to your 'Policy Contract' for details on charges/minimum and maximum amount of Top Ups.
- Income proof to be provided for top up amount of Rs. 1 lakh and above ULIP policies issued prior to July 01, 2006 - Payment can be considered as Top Up only after the due policy premiums are paid up to date and if expressly stated in the terms and conditions of the contract.
- Payment received towards any ULIP policy issued on or after July 1st 2006 shall be treated as top-up only where the due basic regular premiums are paid up to date and if expressly stated in the terms and conditions of the contract.
The top amount exceeding 25% of the annualized premium shall be treated as a single premium having an insurance up to 125% of this single premium subject to underwriting and administrative guidelines being met.
- Any sum paid on an insurance policy with Birla Sun Life Insurance Company Limited would be eligible for applicable tax benefits, under the Income Tax Act, 1961, as amended from time to time. For specific suitability you are requested to consult your tax advisor.
- Every top up premium shall have a lock in period of three years from the date of payment of that top up premium.
- Top ups are not allowed during the last three years of the contract. (With effect from 1st July, 2010)

I hereby declare that I am aware of the administrative rules of Birla Sun Life Insurance for Top Up

Signature of the Policy Owner / Assignee

Date:

Place:

Please collect stamped, signed and duly filled acknowledgment slip, which you can refer to for all your communication in regard to this request.

Birla Sun Life Insurance Company Limited

Regn. No.: 109, Regd Office: One Indiabulls Centre, Tower 1, 15th and 16th Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road Mumbai - 400013. Contact us: 1-800-270-7000 (Toll Free). Fax No. 022-4356 9035
www.birlasunlife.com. Insurance is the subject matter of the solicitation.

Acknowledgement Slip

Received a request for ☐ Top Up

On ___/___/___ (Date) at ___ am/pm

BSLI Staff's Name & Sign:

Inward Reg Sr. No: Stamp/Seal of the branch

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